

## Kaua'i County Economic Indicators First Quarter 2008

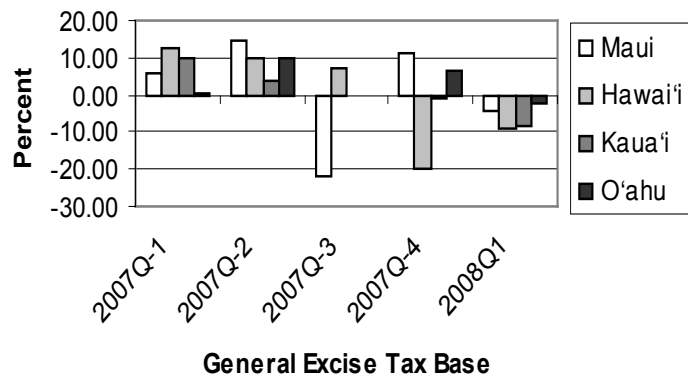
### General Excise Tax Base Kaua'i County (\$1,000)<sup>1</sup>

2003	2004	2005	2006	2007
\$1,534,380	\$1,688,197	\$2,015,979	\$2,237,788	\$2,305,947

#### Quarterly Percent Change, Kaua'i County (Same Quarter Previous Year)

	\$ Value (\$1,000)	Percent Change
<b>2007</b>		
Q-1	\$626,462	9.55
Q-2	\$586,297	3.81
Q-3	\$571,496	-0.50
Q-4	\$521,691	-0.97
<b>2008</b>		
Q-1	\$574,852	-8.24

#### GTE Base Change from Same Period In Previous Year, by County



<sup>1</sup> Estimates

Note: Figures available in sub-categories.

Source: State of Hawaii, Department of Taxation.

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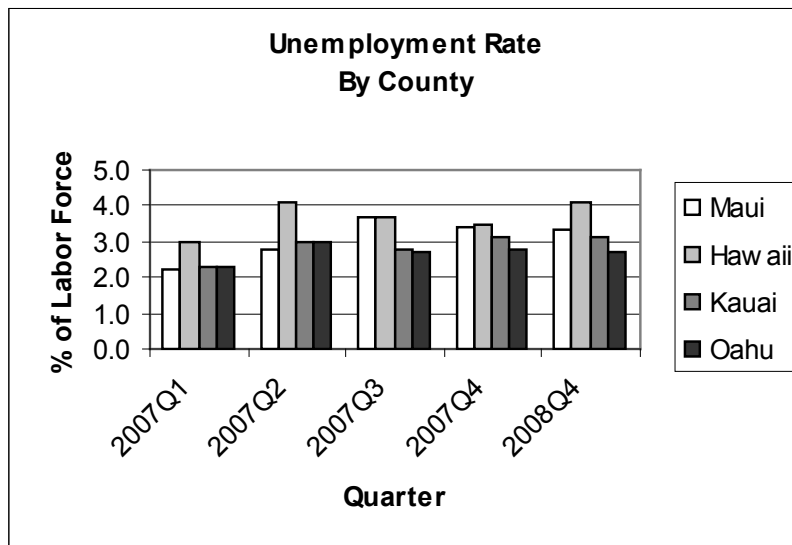
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## Labor Force Kaua'i County

	Historical		Last Five Years <sup>1</sup>				
	1990	2000	2003	2004	2005	2006	2007
Civilian Labor Force	26,100	30,350	31,300	31,800	32,350	32,950	33,250
Civilian Employed	25,200	29,000	30,050	30,750	31,450	32,150	32,400
Civilian Unemployed	950	1,350	1,250	1,050	850	800	850
Unemployment Rate	3.60	4.50	4.00	3.40	2.70	2.40	2.50

### Quarterly Unemployment Rate, Kaua'i County

Quarter	Rate
<b>2007</b>	
Q-1	2.3
Q-2	3.0
Q-3	2.8
Q-4	3.1
<b>2008</b>	
Q-1	3.1



<sup>1</sup> Estimates

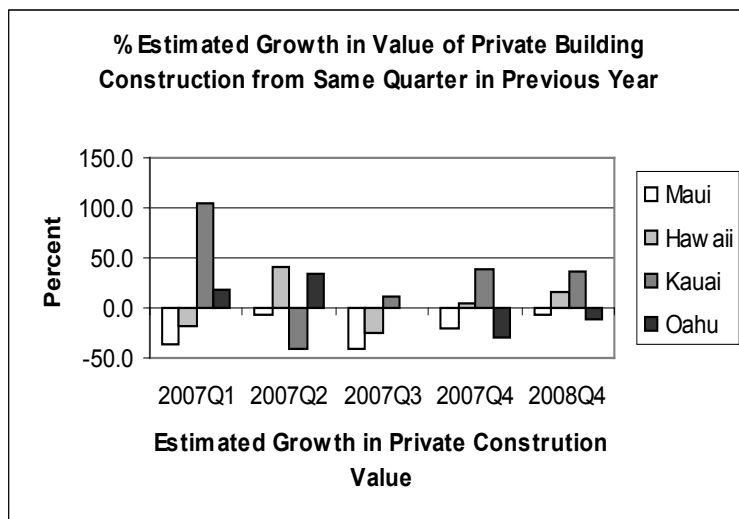
Source: State of Hawaii, Department of Labor

## Estimated Value of Private Building Construction, Kaua'i County

	2003	2004	2005	2006	2007
Estimated Value (\$1,000)	\$153,242	\$130,660	\$288,132	\$239,294	\$268,915

### Quarterly Estimated Value of Private Building Construction, Kaua'i County (\$1,000)

	\$ Value (\$1000)	Percent Change
<b>2007</b>		
Q-1	\$58,575	104.7
Q-2	\$41,091	-41.8
Q-3	\$102,612	11.7
Q-4	\$66,637	38.1
<b>2008</b>		
Q-1	\$79,728	36.1



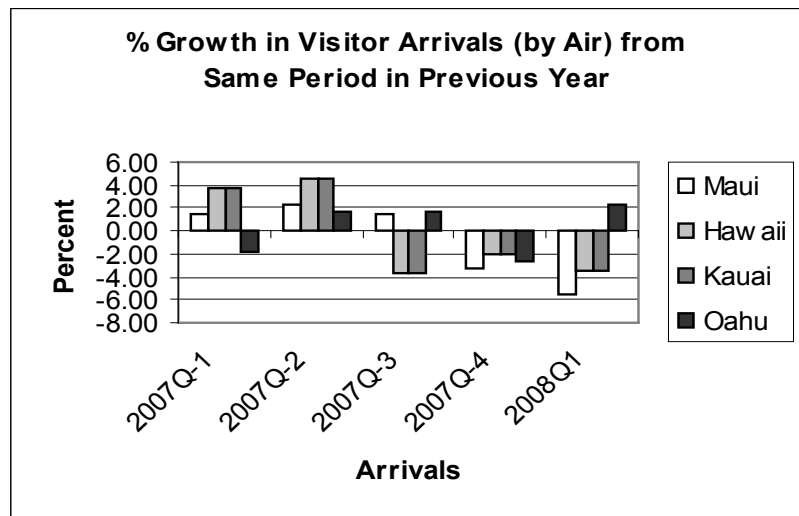
Source: State of Hawaii, Department of Business Economic Development and Tourism.

## Visitor Industry Statistics Kaua'i County

	2002	2003	2004	2005	2006
Total Length of Stay (LOS)	6.33	6.67	6.76	6.59	6.37
Domestic LOS	6.87	6.95	7.07	6.84	6.65
Int'l LOS	3.38	4.57	4.36	4.14	3.68
Total Expenditures (\$million)	\$1,050.3	\$1,026.8	\$1,112.4	\$1,161.6	\$1,288.4
Occupancy Rate	70.0	76.1	78.6	76.7	75.1
Avg. Room Rate	\$156.78	\$152.91	\$175.02	\$184.10	\$188.74
Revenue per available room	\$109.75	\$116.36	\$137.57	\$141.20	\$141.74
Visitor Arrivals (Arrivals by Air)	1,005,897	975,866	1,020,921	1,090,146	1,203,264
Domestic	849,913	861,580	906,105	988,304	1,090,346
International	155,985	114,287	114,816	101,843	112,918

### Quarterly Visitor Arrivals (By Air), Kaua'i County

	Visitor Arrivals	Percent Change <sup>2</sup>
<b>2007</b>		
Q-1	299,700	11.22
Q-2	325,038	13.44
Q-3	345,032	4.72
Q-4	301,629	1.98
<b>2008</b>		
Q-1	282,450	-5.76



### Quarterly Visitor Expenditures<sup>1</sup>, Kaua'i County

	2007 Q-1	Q-2	Q-3	Q-4	2008 Q-1
Expenditures (\$millions)	\$316.6	\$315.9	\$356.6	\$330.3	\$319.6
% Change <sup>2</sup>	7.22	4.85	6.20	4.60	0.94

<sup>1</sup> Estimates

<sup>2</sup> Same quarter previous year.

Source: State of Hawai'i, Department of Business Economic Development and Tourism.

## Employment by Industry

	Average Quarterly Employment (2006Q3, 2006Q4, 2007Q1, 2007Q2)	Hiring Growth (%) (2006 Q2, 2007Q2)	Average Quarterly New Hire Employment (2006Q3, 2006Q4, 2007Q1, 2007Q2)	Average Monthly Earnings (\$) (2006Q3, 2006Q4, 2007Q1, 2007Q2)
<b>All NAICS Sectors (Kaua'i County 2007 Q-2)</b>	<b>24,624</b>	<b>-18.61</b>	<b>2,233</b>	<b>\$2,857</b>
Accommodation and Food Services (72)	7,411	-25.32	757	\$2,503
Retail Trade (44-45)	3,469	-4.39	309	\$2,275
Administrative and Support Management (56)	2,917	-1.79	300	\$2,894
Health Care and Social Assistance (62)	2,125	-4.65	147	\$3,538
Construction (23)	1,639	-5.46	171	\$4,195
Transportation and Warehousing (48-49)	1,236	-23.31	97	\$2,603
Arts, Entertainment, and Recreation (71)	986	6.78	61	\$2,098
Other Services (81)	825	10.81	83	\$2,150
Real Estate and Rental and Leasing (53)	769	7.55	57	\$3,078
Agriculture, Forestry, Fishing and Hunting (11)	591	-123.08	38	\$2,742
Professional, Scientific, and Technical Services (54)	585	40.00	67	\$3,987
Wholesale Trade (42)	458	-7.14	31	\$3,267
Manufacturing (31-33)	402	53.85	28	\$2,426
Information (51)	336	-154.98	30	\$3,362
Finance and Insurance (52)	324	-13.33	22	\$4,015
Utilities (22)	222	-40.00	8	\$5,475
Educational Services (61)	215	-123.81	16	\$4,303
Management of Companies and Enterprises (55)	104	-50.00	13	\$4,334
<b>Quarterly Workforced Indicators 2007 Q-2</b>				
Total_Employment			25,738	521,011
Net_Job_Flows			108	938
Job_Creation			1,386	25,689
New_Hires			4,195	84,059
Separations			4,726	95,801
Turnover			10.40%	10.90%
Avg_Monthly_Earnings			\$2,969.00	\$3,205.00
Avg_New_Hire_Earnings			\$2,206.00	\$2,336.00

<sup>1</sup> Estimates

Note: Figures available by sub-categories.

Source: U.S. Census Bureau, Local Employment Dynamics